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185 36 Piraeus
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D'amico International Shipping S.A. Raises \$34.7 Million From Share Capital Increase

in International Shipping News 23/05/2017



d'Amico International Shipping S.A. (the "Company" or "DIS") announces that, in connection with its offering with preferential subscription rights (the "Preferential Subscription Rights") of up to 140,250,109 new shares (the "New Shares") with up to 140,250,109 warrants issued simultaneously (the "Warrants", which will be named "d'Amico International Shipping Warrants 2017 – 2022") at an issuance price of EUR 0.249 per New Share (the "Issuance Price"), it has received subscriptions, through the exercise of Preferential

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Subscription Rights, for 139,156,784 New Shares with 139,156,784 Warrants issued simultaneously through the exercise of Preferential Subscription Rights.



WEEKLY ESTIMATE



SIZE
PERIOD
HANDY (32k dwt)
SUPRA (54k dwt)
ULTRA (62k dwt)
PANA/MAX (76k-82k dwt)
CAPE (137k dwt)

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WEEKLY ESTIMATE



SIZE
HANDY (40k dwt)
MR IMCO3
LR1
LR2 (115 dwt up to 8k dwt)
AFRA (115 dwt)
SUEZ
VLCC

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WEEKLY ESTIMATE



This represents a take up of approximately 99.2%. Results of Rights Subscription Period A total of 417,470,352 Preferential Subscription Rights representing approximately 99.2% of the total number of Preferential Subscription Rights were exercised during the exercise period for the Preferential Subscription Rights which started on 24 April 2017 and ended on 18 May 2017 (the "Rights Subscription Period").

Given the ratio of 1 New Shares with 1 Warrant issued simultaneously for 3 Preferential Subscription Rights the Company will issue 139,156,784 New Shares with 139,156,784 free Warrants issued simultaneously, to be exercised into shares (the "Warrant Shares"), to the subscribers who subscribed the New Shares during the Rights Subscription Period. The New Shares are negotiated on Mercato Telematico Azionario under ISIN code LU0290697514, which is the ISIN code for the DIS shares.

Marco Fiori, Chief Executive Officer of d'Amico International Shipping, stated: 'We are pleased with the very high participation in our capital increase, with over 99% of the offering subscribed. This transaction strengthens our Company's balance sheet, allowing us to reap the maximum benefit from the expected market recovery. I would like to thank all our investors for their continued support. We will continue working to create value for our shareholders, to reward them for the trust they put in our Company.'

Source: d'Amico International Shipping

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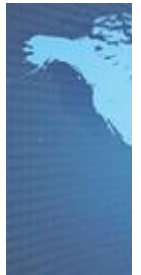
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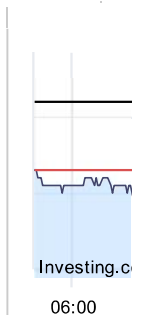


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